

## Additional Listing Announcement

PUNCAK NIAGA HOLDINGS BERHAD

### 1. Details of Corporate Proposal

|   |  |
|---|--|
| Whether the corporate proposal involves the issuance of new type and new class of securities? | No   |
| Types of corporate proposal   | Others   |
| Details of corporate proposal   | Conversion of warrants into ordinary shares of RM1.00 each                       |
| No. of shares issued under this corporate proposal  | 116,000  |
| Issue price per share (\$\$)  | MYR 1.000  |
| Par Value (\$\$)  | MYR 1.000  |
| Latest issued and paid up Units   | share capital after the above corporate proposal in the following<br>415,951,011 |
| Currency  | MYR 415,951,011.000  |
| Listing Date  | 04/12/2014   |

### Announcement Info

|                |                                       |
|----------------|---------------------------------------|
| Company Name   | PUNCAK NIAGA HOLDINGS BERHAD          |
| Stock Name     | PUNCAK                                |
| Date Announced | 3 Dec 2014                            |
| Category       | Additional Listing Announcement (ALA) |
| Reference No   | PN-141201-2D686                       |