

Additional Listing Announcement

PUNCAK NIAGA HOLDINGS BERHAD

1. Details of Corporate Proposal

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| Involve issuance of new type/class of securities ? | No |
| Types of corporate proposal | Exercise of Warrants |
| Details of corporate proposal | Conversion of warrants into ordinary shares of RM1.00 each |
| No. of shares issued under this corporate proposal | 169,095 |
| Issue price per share (\$\$) | Malaysian Ringgit (MYR) 1.0000 |
| Par Value (\$\$) | Malaysian Ringgit (MYR) 1.000 |

Latest issued and paid up share capital after the above corporate proposal in the following

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|--------------|---|
| Units | 418,226,185 |
| Currency | Malaysian Ringgit (MYR) 418,226,185.000 |
| Listing Date | 18 Nov 2015 |

Announcement Info

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| Company Name | PUNCAK NIAGA HOLDINGS BERHAD |
| Stock Name | PUNCAK |
| Date Announced | 17 Nov 2015 |
| Category | Additional Listing Announcement |
| Reference Number | ALA-13112015-00002 |