

PUNCAK NIAGA HOLDINGS BERHAD**1. Details of Corporate Proposal**

Involvement of new type/class of securities ?	No
Types of corporate proposal	Exercise of Warrants
Details of corporate proposal	Conversion of warrants into ordinary shares of RM1.00 each
No. of shares issued under this corporate proposal	8,250
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 1.0000
Par Value (\$\$)	Malaysian Ringgit (MYR) 1.000

Latest issued and paid up share capital after the above corporate proposal in the following

Units	418,029,354
Currency	Malaysian Ringgit (MYR) 418,029,354.000
Listing Date	23 Oct 2015

Announcement Info

Company Name	PUNCAK NIAGA HOLDINGS BERHAD
Stock Name	PUNCAK
Date Announced	22 Oct 2015
Category	Additional Listing Announcement
Reference Number	ALA-16102015-00005