

## Changes in Sub. S-hldr's Int. (29B)

### PUNCAK NIAGA HOLDINGS BERHAD

#### Particulars of substantial Securities Holder

|   |   |
|---|---|
| <b>Name</b>                                     | TAN SRI ROZALI BIN ISMAIL   |
| <b>Address</b>                                  | No. 20 Persiaran Burhanuddin Helmi<br>Taman Tun Dr Ismail<br>Kuala Lumpur<br>60000 Wilayah Persekutuan<br>Malaysia. |
| <b>NRIC/Passport No/Company No.</b>             | 571209105997  |
| <b>Nationality/Country of incorporation</b>     | Malaysia  |
| <b>Descriptions (Class &amp; nominal value)</b> | Ordinary shares of RM1.00 each  |
| <b>Name &amp; address of registered holder</b>  | Please refer to "Remarks"   |

#### Details of changes

Currency: Malaysian Ringgit (MYR)

| Type of transaction | Description of Others | Date of change | No of securities | Price Transacted (RM) |
|---------------------|-----------------------|----------------|------------------|-----------------------|
|---------------------|-----------------------|----------------|------------------|-----------------------|

|        |            |             |           |  |
|--------|------------|-------------|-----------|--|
| Others | Conversion | 02 Dec 2015 | 1,618,023 |  |
| Others | Conversion | 02 Dec 2015 | 6,311,862 |  |

**Circumstances by reason of which change has occurred** Conversion of warrants into ordinary shares

**Nature of interest** Deemed interest by virtue of 100% shareholding interests in Central Plus (M) Sdn Bhd (183535-W) and Corporate Line (M) Sdn Bhd (172689-H) of which 55% is held in own name and 45% is held in spouse's and children's names.

|  |             |
|--|-------------|
| <b>Direct (units)</b>                      | 1,901,900   |
| <b>Direct (%)</b>                          | 0.425       |
| <b>Indirect/deemed interest (units)</b>    | 175,530,224 |
| <b>Indirect/deemed interest (%)</b>        | 39.253      |
| <b>Total no of securities after change</b> | 177,432,124 |
| <b>Date of notice</b>                      | 04 Dec 2015 |

#### Remarks :

Total no. of securities held after the above transaction:-

Ordinary shares of RM1.00 each:-

1. Tan Sri Rozali Bin Ismail 1,901,900
2. Azlan Shah Bin Tan Sri Rozali 389,400 (a)
3. Central Plus (M) Sdn Bhd (183535-W) 76,290,335 (b)
4. Corporate Line (M) Sdn Bhd (172689-H) 45,430,489 (b)

5. Various Nominee Names :-

- (i) UOBM Nominees (Tempatan) Sdn Bhd (15356-H)  
[Beneficial Owner : Central Plus (M) Sdn Bhd (183535-W)] 7,500,000 (b)
- (ii) AmSec Nominees (Tempatan) Sdn Bhd (102918-T)  
[Beneficial Owner : Central Plus (M) Sdn Bhd (183535-W)] 21,920,000 (b)

- (iii) HLIB Nominees (Tempatan) Sdn Bhd (270268-W)  
 [Beneficial Owner : Corporate Line (M) Sdn Bhd (172689-H)] 9,000,000 (b)
- iv) RHB Nominees (Tempatan) Sdn Bhd (259064-V)  
 [Beneficial Owner : Corporate Line (M) Sdn Bhd (172689-H)] 15,000,000 (b)

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 177,432,124  
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(a) Deemed interest by virtue of shares held in son's name.

(b) Deemed interest by virtue of 100% shareholding interests each in Central Plus (M) Sdn Bhd (183535-W) and Corporate Line (M) Sdn Bhd (172689-H) of which 55% is held in own name and 45% is held in spouse's and children's names.

## Announcement Info

|                         |  |
|-------------------------|--|
| <b>Company Name</b>     | PUNCAK NIAGA HOLDINGS BERHAD                                     |
| <b>Stock Name</b>       | PUNCAK   |
| <b>Date Announced</b>   | 04 Dec 2015  |
| <b>Category</b>         | Change in Substantial Shareholders Interest Pursuant to Form 29B |
| <b>Reference Number</b> | CS2-19112015-00014   |